

# Conducting Post Project Reviews

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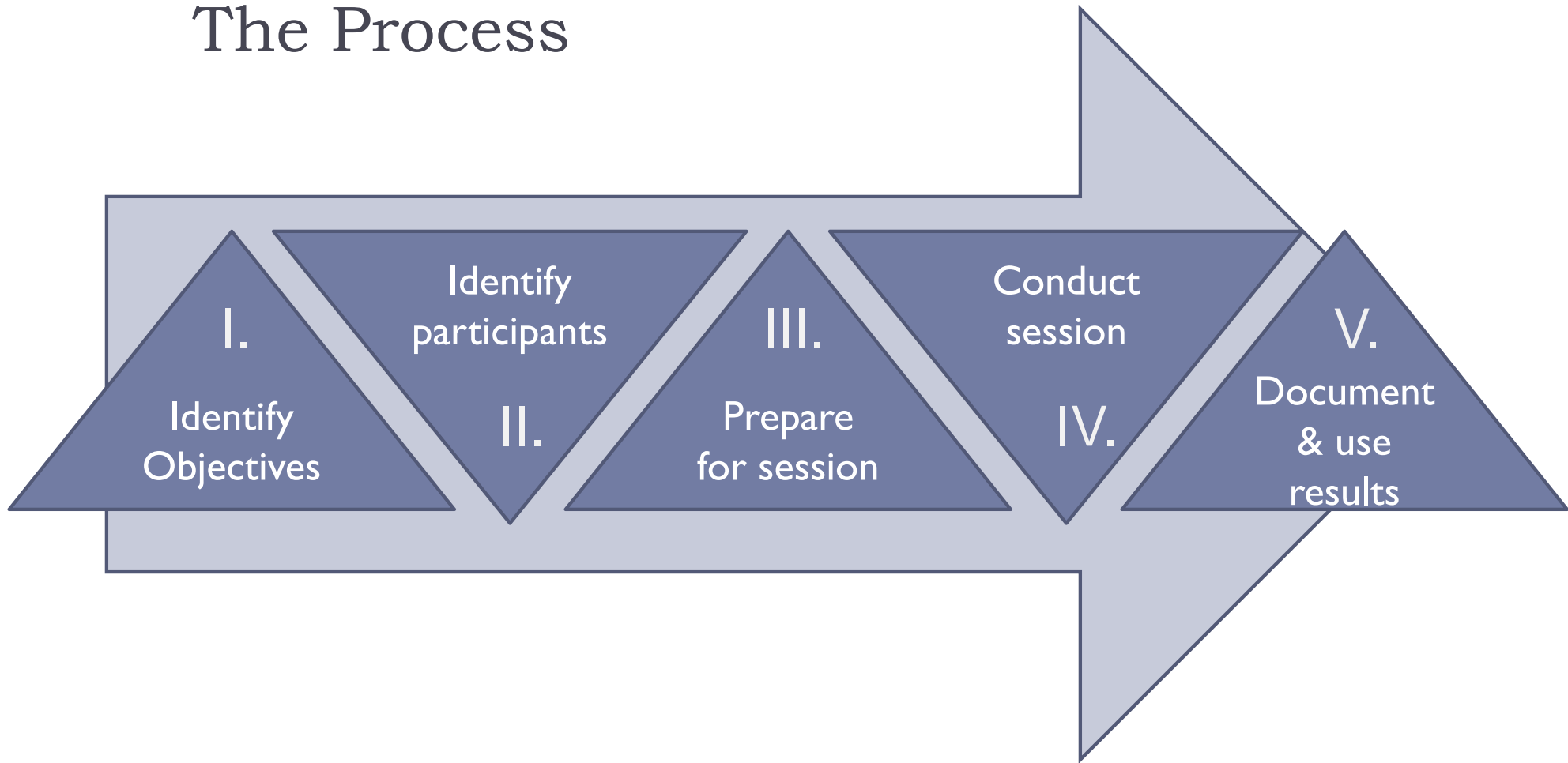
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- ▶ Post Project reviews occur when representatives across the completed or cancel project meet to discuss:
  - What went right
  - What went wrong
  - What could have been improved
- ▶ This information is carried forward to other projects to benefit from the experiences of the completed/cancelled project

# Conducting Post Project Reviews

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## The Process



# I. Identify Objectives

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- ▶ Plan to have a post project review at the beginning of the project.
- ▶ Include post project review activity in the project schedule.
- ▶ Develop a post project review checklist.
- ▶ The goal is to learn from mistakes and successes to apply to future projects.

## II. Identify Participants

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- ▶ At least one person from each major organization participating on the project. Examples of major organizations include:
  - ▶ Planning
  - ▶ Development
  - ▶ Test
  - ▶ Configuration
  - ▶ Quality Assurance
- ▶ Participants should have strong knowledge of the processes used for the project. Best candidates are team leaders.

## II. Identify Participants 2

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- ▶ Managers and project leaders in positions of evaluating the performance of team members should NOT participate on the review team.
- ▶ Participants should offer constructive feedback and perceptions for a comprehensive post project review.
- ▶ Each representative's participation is critical to the success of the post project review. Each organization must be heard and each must feel that the final results have their commitment.
- ▶ Sometimes, QA can facilitate the post project reviews. It should be someone who can lead and be a good listener.

### III. Prepare for the session

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- ▶ Define tasks for the session. Typical tasks may include:
  - Developing a checklist
  - Develop a survey Everyone must respond to the post review checklist focusing on what went right, wrong and what can be improved.

## IV. Conduct the session

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- ▶ **Plan enough time**
  - Depending on the project, a good session could take anywhere from 2-3 hours to 2 days
  - No outside business
  - Focus solely on the project
- ▶ **The Session is a working meeting**
  - Each representative must present his/her responses from the checklist/survey (Focus is what went right, wrong, things that did not meet customer expectation, and what can be improved.)

## IV. Conduct the session 2

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- ▶ Encourage full participation from everyone. Questions should be encouraged.
- ▶ Identify things that could eliminate what did not go well.
- ▶ Identify possible approaches to address the problems and the things that do not go well.

## V. Document and use results

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- ▶ Document the results of the session.
- ▶ Identify what went well, what went wrong, & what improvements need to be made.
- ▶ Identify possible solutions for each problem.
- ▶ Present the results.
- ▶ Implement the “what went well” by reviewing these lessons learned at the beginning of new projects and using what can be used.

## V. Document and use results 2

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- ▶ Archive the lessons and include a project task/activity to review previous projects' lessons learned at the beginning of every new project.
- ▶ Include a project task/activity to conduct post project reviews.

# Conclusions

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- ▶ How do you know what project experiences to carry forward?
  - Carry those experiences that work well and help meet customer expectations
- ▶ What's so important about project experiences?
  - Project Experiences make or break projects. Good experiences lead to completed project whereas bad ones, lead to project cancellations.

# Conclusions 2

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- ▶ Post project reviews ask the questions
  - What worked well?
  - What didn't work well?
  - What improvements can be made to improve future projects?

